

Search Report as on dated: 17th October, 2024.

I, **Ajeet Kumar Mishra**, a Practicing Company Secretary, partner of M. K. Saraswat & Associates, located at 419, 4th Floor, Atlanta Estate, Near Virwani Industrial Estate, Opp. Oberoi Mall, Western Express Highway, Goregaon (E), Mumbai-400063., have carried out the search of statutory registers, records, documents online as well as physical, of Eleganz Interiors Limited, ("The Company"), with its registered office at Gala Nos. 1-7, Gr. Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisar (E), Mumbai, Maharashtra, India, 400068.

A. Basic Company Information: - As per Master data

Sr No.	Particulars	
1.	Company Name	ELEGANZ INTERIORS LIMITED
2.	CIN	U74140MH1996PLC098965
3.	Registration Number	098965
4.	Date of Incorporation	18/04/1996
5.	Authorized Capital (Rs)	25,00,00,000
6.	Paid up Capital (Rs)	16,59,46,260
7.	Registered Address / Address at which the books of account are to be maintained	Gala Nos. 1-7, Gr. Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisa, R(E), Mumbai, Maharashtra -400068
8.	Category of Company	Company limited by shares
9.	Class of Company	Public
10.	Listed in Stock Exchange(s)	NA
11.	Date of last AGM	30/09/2023
12.	Date of Balance Sheet	31/03/2023

B. List of Present Directors and Key Managerial Personnel (KMPs) as per director's signatory details: -

Sr. No	DIN/PAN	Name	Designation	Date of Appointment	Date of Appointment at current designation
1	01217325	Sameer Akshay Pakvasa A-603, Amrit Chal, 15 Carter Road, Khar West, Mumbai 400052, Maharashtra, India	Managing Director	01/04/2006	29/12/2023 MR-1 is available at website filled on MCA vide SRN AA6640058 dt. 05/02/2024.
2	09283513	Mayank Kumar Sharma 29, Memorial Street, Bharathi Nagar Bangalore North, Bangalore G.P., Bangalore-560001 North Karnataka, India	Whole-time director	23/08/2021	29/12/2023 MR-1 is available at website filled on MCA vide SRN AA6685502 dt. 05/02/2024.



3	08095079	Mangina Srinivas Rao	Independent Director	11/10/2024 EGM date	Form DIR-12 found in the MCA records
4	06608172	Joshi Apurva Pradeep	Independent Director	11/10/2024	Form DIR-12 found in the MCA records
5		Rahul Suryanarayan Sharma	Company Secretary	20/02/2024	Form DIR-12 found in the MCA records
6	AGSPD7419E	Archana Prasad Desai	CFO	30/11/2023	Form DIR-12 found in the MCA records
7	00534045	Sonal Pakvasa 8, Apsara Co-Op. Housing Society, 61-B, Pali Hill, Near Dilip Kumar Bungalow, Bandra West, Mumbai 400050 Maharashtra, India	Director	14/08/2023	29/12/2023

C. List of Present Shareholders as on 27th September, 2024 (BENPOS Report):

Sr. No.	Name of Shareholders	Number of Shares held	Face Value	Share Holding (%)	Status
1.	Sameer Akshay Pakvasa	15588379	10/-	93.94%	Promoter & Promoter Group
2.	EFC (I) Limited	246914	10/-	1.49%	Public
3.	Minerva Ventures Fund	246914	10/-	1.49%	Public
4.	Zainab Hussain	61728	10/-	0.37%	Public
5.	Bharat Dhirajlal Shah	30864	10/-	0.19%	Public
6.	Rajeev Narendra Sharma	30864	10/-	0.19%	Public
7.	Smita D Parekh	30864	10/-	0.19%	Public
8.	Soft Lite Impex Private Limited	30864	10/-	0.19%	Public
9.	Virender Kumar Anand	30864	10/-	0.19%	Public
10.	Jatin Sehgal	30864	10/-	0.19%	Public
11.	Amit Jain	30864	10/-	0.19%	Public
12.	Ashish Kumbhat	30864	10/-	0.19%	Public
13.	Srinivasan Subramanian	30864	10/-	0.19%	Public
14.	Archana Prasad Desai	25011	10/-	0.15%	Public
15.	Idris S Rajkotwala	24691	10/-	0.15%	Public
16.	Yashodhara Dhananjay Pendse	18518	10/-	0.11%	Public
17.	Puja Hemal Shah	18518	10/-	0.11%	Public
18.	Rupa Ashishkumar Jain	18518	10/-	0.11%	Public
19.	Arun Popat	18148	10/-	0.11%	Public
20.	Alpa Arun Popat	18148	10/-	0.11%	Public
21.	Monu Beren Popat	15679	10/-	0.09%	Public
22.	Beren Arun Pupat	15679	10/-	0.09%	Public
23.	Mayank Kumar Sharma	1	10/-	0.00%	Public
24.	Aatif Mohd Yakub	1	10/-	0.00%	Public
25.	Suhail Mohamed Yakub	1	10/-	0.00%	Public
26.	Sonal Akshay Pakvasa	1	10/-	0.00%	Promoter & Promoter Group
		16594626 Shares	10/-	100%	

D. Details of the share capital of the Company:



1. Changes in the Authorised Share Capital of the Company:

Since incorporation of the Company, the authorized share capital of the Company has been changed in the manner set forth below:

Sr. No.	Particulars of Increase	No. of Equity Shares	Face value of share (Rs.)	Authorised Share capital [Rs. in Lakhs]	Date of Meeting	Whether AGM/EGM
1.	Upon Incorporation [As per physical MOA of the Company vide Document No. 1 & Registration Dated 18.04.1996]	5000	100/-	5.00	On Incorporation	-
2.	Increase in authorized share capital from Rs. 5 Lakhs to Rs. 25 Lakhs Form 5 {Notice of Increase in Share Capital} filed and registered with ROC vide document No-33 dt 22.03.2005 & Form 23 {Registration of resolution and agreement} filed and registered with ROC vide document No-34 dt 22.03.2005	25,000	100/-	25.00	01.09.1999	EGM
3.	Increase in authorised share capital from Rs. 25 Lakhs to Rs. 100 lakhs [As per Form 5 - {Notice of Increase in Share Capital} vide SRN: A86939030 registered on 25.06.2010 available on MCA portal] Form 23 is also available on MCA portal)	1,00,000	100/-	100.00	EGM 04.06.2010	EGM
4.	Sub division of authorized capital of Rs. 1,00,00,000 divided into 10.00 Lacs equity Shares of Rs.10/- each. [As per Form SH -7 {Notice to Registrar of any alteration of share vide SRN: AA4073935 registered on 01.09.2023 available on MCA portal}]	10,00,000	10/-	100.00	22.07.2023	EGM
5.	Increase in authorized share capital from Rs. 100 Lakhs to Rs. 2100.00 lakhs [As per Form SH -7 {Notice to Registrar of any alteration of share} registered vide SRN: AA4241262 dt 24.08.2023 available on MCA portal, MGT-14 filled on 24.08.2023 vide SRN AA4239340]	21,00,000	10/-	2,100.00	14.08.2023	EGM
6.	Increase in authorized share capital from 2100.00 Lakhs to 2500.00 Lakhs [As per an attachment shown as SH-7-copy of resolutions, but not found form SH-7 on MCA website.]{AGM resolution is found on website}	2,50,00,000	10/-	2500.00	17.09.2024	AGM

2. Details of forms filed from 1st April, 2023 till 16th October, 2024:



S. No.	Form Name	Date of resolution passed	Purpose	Remarks
1	MGT-14 (Form filed on 12.10.2024 vide SRN AB1494013)	11.10.2024 (EOGM)	1. Issue & allotment of equity shares through IPO & approve DRHP. 2. Appointment of Apoorva Pradip Joshi as a Non-Executive Independent Director 3. Appointment of Mangina Shrinivas Rao as non-executive independent Director 4. Increase in investment limits for NRI and overseas citizens of India.	DIR-12 for both the appointments are not found on MCA website.
2.	MGT-14 (Form filed on 14.10.2024 vide SRN AB1508591)	08.10.2024 (BM)	1. Alteration in the Object Clause of Memorandum of Association of the Company 2. Notice to call EOGM on 11.10.2024	
3.	MGT-14 (Form filed on 11.10.2024 vide SRN AB1481575)	17.09.2024 (AGM)	1. Approval under section 180(1)(a) of the companies act, 2013 2. Approval under section 180(1)(c) of the companies act, 2013. 3. Approval under section 186 of the companies act, 2013 4. Formation of Wholly Owned Foreign Subsidiary.	
4.	MGT-14 (Form filed on 17.01.2024 vide SRN AA6622659)	28.12.2023 (BM)	1. Re-designation of Ms. Sonal Pakvasa from executive to non-executive director. 2. Issue and allotment of equity shares through IPO 3. Approval u/s 180 (1)c , 180(1)(a), 186, of Companies act, 2013 3. Redesignation of Sameer Pakvasa as chairman and MD. 4. Redesignation of Mr. Mayank Sharma as WTD	
5	DPT-3 filed on 31.07.2023 vide SRN AA3828462	For F.Y. 2022-2023		
6	Form AOC-4 for F.Y. 2022-2023 filed on MCA website	For F.Y. 2022-2023		



3. History of Paid-up Share Capital:

The Paid-up Equity Share Capital has been subscribed and allotted in the manner set forth:

Date of Allotment	Nature of Allotment	No. of Shares Allotted	Face value (In Rs.)	Issue Price (In Rs.)	Nature of Consideration	Cumulative Number of Equity Shares	Cumulative Paid-up Shares (In Rs.)	Cumulative Share Premium (In Rs.)
On Incorporation 18.03.1996	Subscription to MOA	20	100	100	Cash	20	2000	Nil
*As per Balance Sheet of FY 1996-97	-	1980	100	100	Cash	2000	2,00,000	Nil
01.09.1999	Bonus Issue	4000	100	Nil	Nil	6000	6,00,000	Nil
24.03.2010	Bonus Issue	18,000	100	Nil	Nil	24,000	24,00,000	Nil
15.10.2010	Bonus Issue	24,000	100	Nil	Nil	48,000	48,00,000	Nil
19.06.2017	Bonus Issue	48,000	100	Nil	Nil	96,000	96,00,000	Nil
16.08.2023	Bonus Issue	1,44,00,000	10	Nil	Nil	1,53,60,000	15,36,00,000	Nil
14.05.2024	Private Placement	8,79,133	10	10	Cash	1,62,39,133	16,23,91,330	Nil
11.06.2024	Private Placement	3,08,950	10	10	Cash	16548083	165,480,830	Nil
15.07.2024	Private Placement	46,543	10	10	Cash	16594626	165,946,260	Nil

*Number of shares increase due to split of face value of Share from Rs. 100/- to Rs.10/- each per share. Sub division of share capital price taken place on 22nd July, 2023. (MGT-14 filed on 09.08.2023 vide SRN AA4050701).

*Details of Issue of 1980 Shares by the Company is not available in Physical Search/Online Search as the data is taken as per the Balance sheet as at 31.03.1997.

- 1) The details of allotment of 20 Fully Paid-Up Equity Shares made to the subscribers to the Memorandum of Association, are as follows- [As per MOA of the Company]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share
1.	Akshay Babubhai Pakvasa	10	100
2.	Sonal Akshay Pakvasa	10	100
	Total	20	100

- 2) The details of allotment of 4000 Equity shares made on 21st September 1999- Bonus Issue [As per Form 2 (Return of Allotment) filed and registered with ROC vide document No-11 dt 15/02/2000].

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share
1.	Akshay Babubhai Pakvasa	680	100
2.	Sonal Akshay Pakvasa	680	100
3.	Kartik Babubhai Pakvasa	1320	100
4.	Ambalal Kalidas Mistry	1,320	100
	Total	4,000	



M. K. SARASWAT & ASSOCIATES
COMPANY SECRETARIES

- 3) The details of allotment of 18000 Equity shares made on 24th March 2010- Bonus Issue
[As per Form 2 -Return of Allotment available on MCA portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Value per share	Amount
1.	Akshay Babubhai Pakvasa	9,180	100	9,18,000
2.	Sonal Akshay Pakvasa	6,660	100	6,66,000
3.	Sameer Akshay Pakvasa	2,160	100	2,16,000
	Total	18,000		18,00,000

- 4) The details of allotment of 24000 Equity shares made on 15 October 2010- Bonus Issue
[As per Form 2-Return of Allotment registered vide SRN: A97164933 dated 20/12/2010 available on MCA Portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Value per share	Amount
1.	Akshay Babubhai Pakvasa	12,160	100	12,16,000
2.	Sonal Akshay Pakvasa	8,960	100	8,96,000
3.	Sameer Akshay Pakvasa	2,880	100	2,88,000
	Total	24,000		24,00,000

- 5) The details of allotment of 48,000 Equity shares made on 19th June 2017- Bonus Issue
[As per Form PAS 3- (Return of Allotment) available on MCA Portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Amount Per share
1.	Akshay Babubhai Pakvasa	47,999	100
2.	Sameer Akshay Pakvasa	1	100
	Total	48,000	48,00,000

- 6) The details of allotment of 1,44,00,000 Equity shares made on 16th August 2023- Bonus Issue in ratio of 15:1.
[As per Form PAS-3 (Return of Allotment) vide SRN: AA4326544 registered on 28/08/2023 available on MCA portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share	Number of shares held by each allottees after bonus issue
1.	Sameer Akshay Pakvasa	1,43,99,700	10	15359680
2.	Archana Desai	300	10	320
	Total	1,44,00,000		

- 7) The details of allotment of 8,79,133 Equity shares made on 14th May 2024 - Preferential Issue
[As per Form PAS-3 (Return of Allotment) vide SRN: AA7993542 registered on 17.05.2024 available on MCA portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share	Nominal price per share including Premium (71 Premium)	Amount
1	Srinivasan Subramanian	30,864	10	81	24,99,984
2	Ashish Kumbhat	30,864	10	81	24,99,984



3	Amit Jain	30,864	10	81	24,99,984
4	Rupa Jain Jointly with Ashish Jain	18,518	10	81	14,99,958
5	Yashodhara D Pendse	18,518	10	81	14,99,958
6	Puja Shah Jointly with Hemal Shah	18,518	10	81	14,99,958
7	Smita Deepak Parekh	30,864	10	81	24,99,984
8	Virender Kumar Anand	30,864	10	81	24,99,984
9	Alpa Popat	18,148	10	81	14,69,988
10	Arun Popat	18,148	10	81	14,69,988
11	Beren Papat	15,679	10	81	12,69,999
12	Rajeev Sharma	30,864	10	81	24,99,984
13	Zainab Hussain Nautiyal	61,728	10	81	49,99,968
14	Bharat Shah	30,864	10	81	24,99,984
15	Minerva Ventures Fund	246,914	10	81	2,00,00,034
16	EFC (1) Ltd.	246,914	10	81	2,00,00,034
	Total	8,79,133			

- 8) The details of allotment of 3,08,950 Equity shares (Nominal amount Rs.10/-) made on 11th June 2024 - Preferential Issue[As per Form PAS-3 (Return of Allotment) vide SRN: AA8474824 registered on 14/06/2024 available on MCA portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share	Nominal price per share including Premium (71 Premium)	Amount
1	Idris Rajkotwala	24,691	10	81	19,99,971
2	Jatin Sehgal	30,864	10	81	24,99,984
3	Sameer Pakvasa	228,704	10	81	1,85,25,024
4	Archana Desai	24,691	10	81	19,99,971
	Total	308,950			2,50,24,950

- 9) The details of allotment of 46,543 Equity shares (Nominal amount Rs.10/-) at an issue price of 81/-made on 15th July 2024 - Preferential Issue[As per Form PAS-3 (Return of Allotment) vide SRN: AA9347193 registered on 22/07/2024 available on MCA portal]

Sr No.	Name of Allottees	No. of Equity Shares subscribed	Nominal Value per share	Nominal price per share including Premium (71 Premium)	Amount
1.	Monu Popat	15,679	10	81	12,69,999
2.	Soft Lite Impex Pvt. Ltd.	30,864	10	81	2499984
	Total	46,543			37,60,983

4. Details of build-up of Promoters since Incorporation:
A. Shareholding of promoters since incorporation:

Mr. Akshay Babubhai Pakvasa				
S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	1995-96	10	100	1000



2.	1996-97	1000	100	1,00,000
3.	1997-98	1000	100	1,00,000
4.	1998-99	340	100	34,000
5.	1999-00	1020	100	1,02,000
6.	2000-01	2040	100	2,04,000
7.	2001-02	2040	100	2,04,000
8.	2002-03	2040	100	2,04,000
9.	2003-04	3050	100	3,05,000
10.	2004-05	3520	100	3,52,000
11.	2005-06	3520	100	3,52,000
12.	2006-07	3520	100	3,52,000
13.	2007-08	3040	100	3,04,000
14.	2008-09	3040	100	3,04,000
15.	2009-10	12,160	100	12,16,000
16.	2010-11	24,320	100	24,32,000
17.	2011-12	24,320	100	24,32,000
18.	2012-13	24,320	100	24,32,000
19.	2013-14	47,999	100	47,99,900

Mrs. Sonal Akshay Pakvasa

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	1995-96	10	100	1000
2.	1996-97	1000	100	1,00,000
3.	1997-98	1000	100	1,00,000
4.	1998-99	340	100	34,000
5.	1999-00	1020	100	1,02,000
6.	2000-01	1500	100	1,50,000
7.	2001-02	1500	100	1,50,000
8.	2002-03	1500	100	1,50,000
9.	2003-04	2250	100	2,25,000
10.	2004-05	2480	100	2,48,000
11.	2005-06	2480	100	2,48,000
12.	2006-07	2480	100	2,48,000
13.	2007-08	2240	100	2,24,000
14.	2008-09	2240	100	2,24,000
15.	2009-10	8960	100	8,96,000
16.	2010-11	17,920	100	17,92,000
17.	2011-12	17,920	100	17,92,000
18.	2012-13	17,920	100	17,92,000

All the shareholdings of Mrs. Sonal Akshay Pakvasa have been transferred in the financial year 2013-14. Since then, she was not holding any shares of the company.

Mr. Sameer Akshay Pakvasa

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	2000-01	480	100	48,000
2.	2001-02	480	100	48,000
3.	2002-03	480	100	48,000
4.	2003-04	700	100	70,000
5.	2004-05	Transferred	-	-
6.	2005-06	-	-	-
7.	2006-07	-	-	-
8.	2007-08	720	100	72,000



9.	2008-09	720	100	72,000
10.	2009-10	2880	100	2,88,000
11.	2010-11	5760	100	5,76,000
12.	2011-12	5760	100	5,76,000
13.	2012-13	5760	100	5,76,000
14.	2013-14	1	100	100

Mr. Kartik Babubhai Pakvasa

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	1998-99	660	100	66,000
2.	1999-00	1980	100	1,98,000
3.	2000-01	1980	100	1,98,000
4.	2001-02	1980	100	1,98,000
5.	2002-03	1980	100	1,98,000

All the shareholdings of Mr. Kartik Babubhai Pakvasa have been transferred in the financial year 2003-04. Since then, he was not holding any shares of the company.

Mr. Ambalal Kalidas Mistry

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	1998-99	660	100	66,000
2.	1999-00	1980	100	1,98,000

All the shareholdings of Mr. Ambalal Kalidas Mistry have been transferred in the financial year 2000-2001. Since then, he was not holding any shares of the company.

B. Shareholding as on financial year end date (From FY 2014-15 Onwards):

Mr. Akshay Babubhai Pakvasa

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	2014-15	47,999	100	47,99,900
2.	2015-16	47,999	100	47,99,900
3.	2016-17	47,999	100	47,99,900
4.	2017-18	95,998	100	95,99,800
5.	2018-19	95,998	100	95,99,800
6.	2019-20	95,998	100	95,99,800
7.	2020-21	95,998	100	95,99,800
8.	2021-22	20,000	100	20,00,000
9.	2022-23	0	-	-

Mr. Sameer Akshay Pakvasa

S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	2014-15	1	100	100
2.	2015-16	1	100	100
3.	2016-17	1	100	100
4.	2017-18	2	100	200
5.	2018-19	2	100	200
6.	2019-20	2	100	200
7.	2020-21	2	100	200
8.	2021-22	75998	100	75,99,800



9.	2022-23	959980	10	95,99,800
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Ms. Archana Prasad Desai				
S. No.	Financial year	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	2021-22	2	100	200
2.	2022-23	20	10	200

C. Shareholding of public after conversion of company from private limited to public limited company as on September, 2023, as mentioned in MGT-7 for the financial year end 31.03.2023:

S. No.	Name of shareholders	Number of Equity Shares	Face Value Per Share	Total value equity shares
1.	Sameer Akshay Pakvasa	959975	10	9599750
2.	Archana Prasad Desai	20	10	200
3.	Aatif Yakub	1	10	10
4.	Suhail Yakub	1	10	10
5.	Mayank Sharma	1	10	10
6.	Sonal Akshay Pakvasa	1	10	10
7.	Rajeev Sharma	1	10	10

5. Details of Shares Transfers of the Company:

Sr. No.	Financial Year	Name of the Transferor	Name of the Transferee	Number of Shares	Date of Transfer
1.	1998-99	Akshay Babubhai Pakvasa	Kartik Babubhai Pakvasa	660	1998-99
2.	1998-99	Sonal Akshay Pakvasa	Ambalal Kalidas Mistry	660	1998-99
3.	2001-02	Ambalal Kalidas Mistry	Akshay Babubhai Pakvasa	1020	*15.05.2001/ 14.07.2001
4.	2001-02	Ambalal Kalidas Mistry	Sonal Akshay Pakvasa	480	14.07.2001
5.	2001-02	Ambalal Kalidas Mistry	Sameer Akshay Pakvasa	480	15.05.2001
6.	2003-04	Kartik Babubhai Pakvasa	Akshay Babubhai Pakvasa	1000	23.01.2004
7.	2003-04	Kartik Babubhai Pakvasa	Sonal Akshay Pakvasa	740	23.01.2004
8.	2003-04	Kartik Babubhai Pakvasa	Sameer Akshay Pakvasa	240	23.01.2004
9.	2005-06	Sameer Akshay Pakvasa	Akshay Babubhai Pakvasa	480	02.05.2005
10.	2005-06	Sameer Akshay Pakvasa	Sonal Akshay Pakvasa	240	02.05.2005
12.	2008-09	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa	480	15.09.2008
12.	2008-09	Sonal Akshay Pakvasa	Sameer Akshay Pakvasa	240	15.09.2008
13.	2014-15	Jointly held to single held 1. Akshay Babubhai Pakvasa	Akshay Babubhai Pakvasa	1	02.06.2014



		2. Sonal Akshay Pakvasa				
14.	2014-15	Jointly held to single held 1. Sonal Akshay Pakvasa 2. Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		17,920	02.06.2014
15.	2014-15	Jointly held to single held 1. Akshay Babubhai Pakvasa 2. Sonal Akshay Pakvasa	Sameer Akshay Pakvasa		15,199	02.06.2014
16.	2014-15	Jointly held to single held 1. Akshay Babubhai Pakvasa 2. Sonal Akshay Pakvasa	Sameer Akshay Pakvasa		9,120	02.06.2014
17.	2014-15	Jointly held to single held 1. Sameer Akshay Pakvasa 2. Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		5,760	02.06.2014
18.	2014-15	Sameer Akshay Pakvasa	Akshay Babubhai Pakvasa		17,920	28.08.2014
19.	2014-15	Sameer Akshay Pakvasa	Akshay Babubhai Pakvasa		11,280	28.08.2014
20.	2014-15	Sameer Akshay Pakvasa	Akshay Babubhai Pakvasa		18,798	28.08.2014
21.	2021-22	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		20,000	08.09.2021
22.	2021-22	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		20,000	08.09.2021
23.	2021-22	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		20,000	08.09.2021
24.	2021-22	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		15,996	08.09.2021
25.	2021-22	Akshay Babubhai Pakvasa	Archana Desai		2	08.09.2021
26.	2022-23	Akshay Babubhai Pakvasa	Sameer Akshay Pakvasa		20000	-
27.	2023-24	Sameer Akshay Pakvasa	Aatif Yakub		1	18.08.2023
28.	2023-24	Sameer Akshay Pakvasa	Suhail Yakub		1	18.08.2023
29.	2023-24	Sameer Akshay Pakvasa	Mayank Sharma		1	18.08.2023
30.	2023-24	Sameer Akshay Pakvasa	Sonal Akshay Pakvasa		1	18.08.2023
31.	2023-24	Sameer Akshay Pakvasa	Rajeev Sharma		1	18.08.2023



	Pakvasa		
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*Two different dates vis 15.05.2001 and 14.07.2001 are mentioned for the transfer of shares in Physical Annual return submitted for the FY 2000-01 in "Point No. VI- Details of Shares transfers since date of last AGM.

E. Change of Registered Office from the Incorporation:

Sr. No.	Registered office w.e.f.	Address	Form Filed
1.	18.04.1996	1, Shiv Shankar, K.D. Road, Vile Parle (West), Mumbai- 400 056, Maharashtra, India.	Form 18 filed with ROC on incorporation date
2.	01.05.1998	31, Sarita Building, Prabhat Industrial Estate, 102 W.E, Highway, Dahisar [E], Mumbai 400 068, Maharashtra, India	Form 18 {Notice for Change of Registered Office} filed and registered with ROC Vide document No-6 dt 20.08.1998).
3.	11.12.2004	130/131, Sarita Building, Prabhat Industrial Estate, 102 W.E, Highway, Dahisar [E], Mumbai 400 068, Maharashtra, India	Form 18 {Notice for Change of Registered Office} filed and registered with ROC vide document No-32 dt 08.02.2005].
4.	02.06.2009	Gala Nos. 1-7, Gr. Floor, Sarita 'B', Prabhat Industrial Estate, W. E. Highway, Dahisar (E), Mumbai, Maharashtra, India, 400068	E Form 18 available on MCA portal.

F. Memorandum of Association (MOA) has been altered as follows:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Substitute a new clause V in MOA - Increase in authorized share capital of the company	Form 5 filed and registered with ROC vide document No. 33 dt. 22.03.2005.	01.09.1999
2.	Substitute a new clause V in MOA - Increase in authorized share capital of the company Rs. 25 Lakhs to Rs. 100 lakhs.	Form 5 - {Notice of Increase in Share Capital} vide SRN: A86939030 registered on 25.06.2010 available on MCA portal] Form 23 is also available on MCA portal.	04.06.2010
3.	New Set of MOA adopted in line with Companies Act, 2013	-	19.06.2017
4.	Sub division of authorized capital of Rs. 1,00,00,000 divided into 10.00 Lacs equity Shares of Rs.10/- each.	Form SH -7 {Notice to Registrar of any alteration of share vide SRN: AA4073935 registered on 01.09.2023 available on MCA portal]	22.07.2023
5.	Substitute a new clause V in MOA - Increase in authorized share capital of the company Rs. 100 Lakhs to Rs. 2100 lakhs.	Form SH -7 {Notice to Registrar of any alteration of share} registered vide SRN: AA4241262 dt 24.08.2023 available on	14.08.2023



		MCA portal	
6.	New Set of MOA adopted in line with Companies Act, 2013.	MGT-14 filed on 12.09.2023 vide SRN AA4781975.	11.09.2023

G. Articles of Association (AOA) has been altered as follows:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Alteration in AOA Adoption of new set of Articles of Association of the Company. pursuant to the conversion of the Company from Private Company to Public Company.	MGT-14 filed on 12.09.2023 vide SRN AA4781975.	11.09.2023

H. History of Appointment/Change in Designation/Resignation of Directors and KMPs:

Sr. No.	Name of the Director	Appointment/Changes in Designation/ Resignation of Directors	Designation	Date
1.	Sonal Akshay Pakvasa	First Director of the Company	Director	18.04.1996
		Resignation	Director	02.06.1997
		[As per Form 32- {Particulars of Directors} filed and registered with ROC vide document No. 7 dt 11.06.1999.]		
		Appointment	Additional Director	01.09.2000
		Change in Designation	Director	01.12.2000
		As per E Form 32- {Particulars of Directors} registered on 22.04.2009 available on MCA portal		
		Change in Designation	Whole-time Director	01.04.2008
		{Particulars of Directors} registered on 22.04.2009 available on MCA portal		
		Resignation	Wholetime Director	12.08.2013
		[As per E Form 32- {Particulars of Directors} available on MCA portal		
		Appointment	Additional Director	14.08.2023
2.	Akshay Babubhai Pakvasa	Change in Designation	Director	30.09.2023
		First Director of the Company	Director	18.04.1996
		Change in Designation	Whole time Director	06.08.2018
		[As per Form DIR-12 {Particulars of Directors} registered on 03.09.2018 available on MCA portal]		
		Resignation	Wholetime	26.08.2021



		[As per Form DIR-12 (Particulars of Directors) registered on 26.08.2021 available on MCA portal]	Director	
3.	Sameer Akshay Pakvasa	Appointment [As per Form 32- (Particulars of Directors) filed and registered with ROC vide document No. 17 dt 29.08.2001.]	Director	01.07.2001
		Resignation [As per Form 32- (Particulars of Directors) filed and registered with ROC vide document No. 36 dt 07.06.2005.]	Director	25.04.2005
		Appointment [As per Form 32- (Particulars of Directors) registered on 17.10.2007 available on MCA portal]	Additional Director	01.04.2006
		Change in Designation [As per Form 32- (Particulars of Directors) registered on 22.04.2009 available on MCA portal]	Whole-time Director	01.09.2008
		Change in Designation	Managing Director	06.08.2018
4.	Ambalal Kalidas Mistry	Appointment	Additional Director	01.05.1996
		Resignation [As per Form 32- (Particulars of Directors) filed and registered with ROC vide document No. 18 dt 30.08.2001.]	Director	31.03.2001
5.	Mayank Kumar Sharma	Appointment [As per Form DIR-12 (Particulars of Directors) registered on 24.08.2021 available on MCA portal]	Additional Director	23.08.2021
		Change in Designation [As per Form DIR-12 (Particulars of Directors) registered on 22.12.2021 available on MCA portal]	Director	30.11.2021
6.	Kartik Babubhai Pakvasa	Appointment	Additional Director	01.05.1996
		Resignation	Director	01.01.2004
7.	Archana Prasad Desai	Appointment	CFO	30/11/2023
8.	Rahul Suryanarayan	Appointment	CS	20/02/2024



Sharma			
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I. Changes in the Statutory Auditors of the Company in Last three years:

Particulars	Date of Change	Reason for Change
Jayesh Sanghrajka & Co. LLP	September 30, 2022	Re appointment of the auditor from the conclusion of Annual General Meeting of FY 2021-22 till the conclusion of Annual General Meeting of 2026-27.

J. Conversion of the Company: From Pvt. Ltd to Public Ltd.

As per ROC record the company has converted from Private Limited to Public Limited vide Special Resolution passed by the members of the company at their meeting held on 11th September 2023 and pursuant to Form INC-27 vide SRN: AA5119066 registered on 18/11/2023 available on MCA portal. MGT-14 filed vide SRN: AA4781975 registered on 12.09.2023.

K. Charges- As per Index of the present charges

1.	Name of Charge Holder: Bank of Baroda Address of the Charge Holder: Horniman Circle Branch, e-Dena Bank Building, Ground Floor, Fort, Mumbai, Maharashtra, India, 400001			Status: Open
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100954063	Creation	20/06/2024	-	2,37,07,000

2.	Name of Charge Holder: Bank of Baroda Address of the Charge Holder: Nirmal Building, Nariman Point, Mumbai 400021, Maharashtra, India.			Status: Open (CHG-1 filed on 05.01.2024 vide SRN AA6470308)
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100838111	Creation	01/12/2023	-	48,53,000

3.	Name of Charge Holder: Bank of Baroda Address of the Charge Holder: Nirmal Building, Nariman Point, Mumbai 400021, Maharashtra, India.			Status: Open (CHG-1 filed on 05.01.2024 vide SRN AA6470308)
Charge ID No.	Creation / Modification	Date of Creation / Modification	Creation / Modification	Amount Secured
100838098	Creation	01/12/2023	Creation	44,74,000

4.	Name of Charge Holder: Bank of Baroda Address of the Charge Holder: Borivali East Branch, Mulji Apartment, SV road, Borivali East, Mumbai - 400066, Maharashtra, India.			Status: Satisfied (Form CHG-4 filed on 02.01.2024 vide SRN AA6446905)
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100815070	Creation	04/10/2023	22/12/2023	15,00,00,000



5.	Name of Charge Holder: Bank of Baroda Address of the Charge Holder: Borivali East Branch, Mulji Apartment, SV road, Borivali East, Mumbai - 400066, Maharashtra, India.			Status: Open (Form CHG-1 filled on 23.11.2023 vide SRN AA6174151)
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100815062	Creation & Modification	Creation - 04/10/2023 Modification - 04/10/2023 (Form CHG-1 filled on 29.12.2023 vide SRN AA6446674)	-	15,00,00,000

6.	Name of Charge Holder: HDFC Bank Limited Address of the Charge Holder: HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai 400013, Maharashtra, India.			Status: Open
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100810487	Creation	26/05/2023	-	8,50,000

7.	Name of Charge Holder: HDFC Bank Limited Address of the Charge Holder: HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai 400013, Maharashtra, India.			Status: Open
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100649695	Creation	11/11/2022	-	1,69,07,998

8.	Name of Charge Holder: The Hong Kong And Shanghai Banking Corporation Limited Address of the Charge Holder: 52/60 Mg Road, Mumbai, 400001, Maharashtra, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100198651	Creation & Modification	Creation - 23/08/2018 Modification - 18/04/2019	30/07/2021	18,00,00,000

9.	Name of Charge Holder: Electronica Finance Limited Address of the Charge Holder: 128/A, Plot No.3, Kailashchandra Apartments, Paud Road, Kothrud, Pune - 411038, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100148392	Creation	15/12/2017	28/02/2019	57,82,000

10.	Name of Charge Holder: HDFC Bank Limited			Status: Open
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	Address of the Charge Holder: HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai 400013, Maharashtra, India.			
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100129007	Creation & Modification	Creation-16/09/2017 Modification-04/11/2022 Modification-15/02/2024	-	60,15,00,000

II.	Name of Charge Holder: Housing Development Finance Corporation Limited Address of the Charge Holder: ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara 390007.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100113509	Creation	12/07/2017	04/03/2019	6,00,00,000

12.	Name of Charge Holder: HDFC Bank Limited Address of the Charge Holder: HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai 400013, Maharashtra, India.			Status: Open
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
100029143	Creation & Modification	Creation-13/05/2016 Modification-06/07/2019	-	36,00,00,000

13.	Name of Charge Holder: HDFC Bank Limited Address of the Charge Holder: HDFC Bank House, Senapati Bapat Marg, Lower Parel W, Mumbai 400013, Maharashtra, India			Status: Open
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
10293568	Creation & Modification	Creation-26/05/2011 Modification-06/07/2019 Modification-06/08/2024 (Form CHG-1 filled on 27.08.2024 vide SRN AA9693368)	-	1,11,84,00,000

14.	Name of Charge Holder: Oriental Bank of Commerce Limited Address of the Charge Holder: Khar (West) Branch, Satkartar Building, S. V. Road, Khar (West), Mumbai 400052, Maharashtra, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
10211406	Creation	05/08/2009	27/05/2013	2,50,00,000



15.	Name of Charge Holder: Oriental Bank of Commerce Limited Address of the Charge Holder: Khar (West) Branch, Satkartar Building, S. V. Road, Khar (West), Mumbai 400052, Maharashtra, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
	Creation & Modification	Creation-13/03/2006 Modification-05/08/2009	03/08/2013	3,00,00,000

16.	Name of Charge Holder: Oriental Bank of Commerce Limited Address of the Charge Holder: Khar (West) Branch, Satkartar Building, S. V. Road, Khar (West), Mumbai 400052, Maharashtra, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
90355430	Creation & Modification	Creation-19/04/2005 Modification-11/08/2005 Modification-16/01/2006 Modification-14/03/2006	10/06/2013	2,00,00,000

17.	Name of Charge Holder: Oriental Bank of Commerce Limited Address of the Charge Holder: Khar (West) Branch, Satkartar Building, S. V. Road, Khar (West), Mumbai 400052, Maharashtra, India.			Status: Satisfied
Charge ID No.	Creation / Modification	Date of Creation / Modification	Date of Satisfaction	Amount Secured
90353654	Creation & Modification	Creation-19/04/2005 Modification-01/12/2008	02/04/2009	14,00,00,000

L. Remarks:

- Details of issue of 1980 shares by the Company is not available in physical search/online search as the details is taken from the audited Balance Sheet of F.Y. ended 31.03.1997
- *There have been some instances of delay in filings with the Registrar of Companies and other non-compliances under the Companies Act in the past which may attract penalties.*

There has been delay in relating to statutory filings required to be made by us with the RoC under under the Companies Act, 2013. The details of delay in filings are provided below:

- The Company has filed form MGT-14 for authorization of the board of directors to borrow monies under section under 179(3)(d) of the Companies Act, 2013 read with Section 117(1) of the Companies Act, 2013, on 15th October 2014, however, the transaction was approved by board on September 4, 2014.



- b) The Company has filed form MGT-14 for revision in remuneration payable to Managing Director section under 196, 197, 203 read with Companies Act 2013 on July 22, 2016, however, the transaction was approved by board on May 7, 2016.
- c) The Company has filed form MGT-14 for issuance of 12,34,626 Equity Shares through Private Placement for Equity Shares having face value ₹10 each at a premium of ₹71/- per Equity Share aggregating to ₹10,00,04,706 on April 16, 2024, however the transaction was approved by the board on March 10, 2024.
- d) The Company has filed Form ADT-1 for Appointment of Auditor for M/s Jayesh Sangharika and LLP under section 139 (1) of the Companies Act, 2013 and Rule 4(2) of the Companies Act 2013 on December 1, 2017, however the transaction was approved by the shareholders on September 29, 2017.
- e) The Company has filed Form MGT-7 pertaining to Annual Return under section Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013, on December 29, 2019, as per provisions the form was required to be filed within 60 days from the Annual general meeting. The Annual General Meeting of the Company was held on 30th September 2019 and no request pertaining to extension was applied or granted.
- f) The Company has allotted 2,46,914 Equity Shares to Minera Ventures Funds, a (non-resident investor) in compliance with the applicable provisions of Companies Act 2013 vide allotment dated May 17, 2024. The Company has filed PAS 3 with ROC. However, as per Foreign Exchange Management Act, 1999 (FEMA) and related RBI guidelines, the Company is required to file form FC – GPR for the securities issued to non resident investors within 30 days of allotment. The Company is in the process of completing the necessary documentation and will file the form in compliance with applicable regulations under the Foreign Exchange Management Act, 1999 (FEMA) and related RBI guidelines. As on date, the form has not been filed by the Company.
- g) The Company had approved the subdivision of equity shares vide resolution dated July 22, 2023, however while filing MGT 7 for the financial year ended March 31, 2023, The Company has inadvertently mentioned number of Equity Shares and amount of the face value.

As above mentioned said discrepancies / errors although, no regulatory action has been taken on the Company for the abovementioned purported delayed, however, it cannot be assured that no such regulatory action, will be taken in the future. Further, we cannot assure you that such non-compliances will not occur in the future. Therefore, if the concerned authorities impose monetary penalties on the Company or take certain punitive actions against the Company or its directors/ officers in relation to the same, the business and financial condition could be adversely affected.

Comment upon status of historical corporate records:

The Company was incorporated on April 18, 1996 and certain documents with the RoC and certain corporate records and documents, are not traceable. The secretarial records such as certain past allotments of Equity Shares made by the Company, share transfer forms, could not be traced as the relevant information was not available in the records maintained by the Company, at the MCA Portal maintained by the Ministry of Corporate Affairs and the RoC. These corporate records and form filings includes as follows: (i) Form SH-4 in relation to the share transfers held by the shareholders of the Company vide dated May 15, 2001, January 3, 2004, May 2, 2005 and September 15, 2008. (ii) Form SH-4 is not available for 5760 equity shares (ii) Gift Deed for the transfer held by the shareholders vide dated May 2, 2005 and September 15, 2008 (iii) Form 2 with respect of allotment of 1980 equity shares of the Company during the year 1996-1997. (iii) Shareholders Resolution with respect to increase in authorized increased from 5 Lakhs to 25 Lakhs in the year 1999.(iv) Board Resolution with respect to Allotment of bonus shares in the year 2010. While we have conducted searches of the records at the Company's offices, on the MCA portal maintained by the Ministry of Corporate Affairs, we have not been able to trace the aforementioned corporate records.



M. Disclaimer

The said Search / Status Report is purely a summary of the content and status of documents examined on an inspection of the company's document available on the official website of the Ministry of Corporate Affairs (www.mca.gov.in) on the V3 portal vide SRN UU00496160 on 25.09.2024, for V2 portal: X83279976 dated 03.10.2024 and physical search taken at the office of the Registrar of Companies, Mumbai, Maharashtra on 26th September, 2024. The report is not based on any personal judgement or opinion of any individual or professional. On the basis of the documents examined, the facts and figures as stated in the said report seem true and correct to the best of our knowledge and belief.

For, M.K. Saraswat & Associates



Name: Ajeet Kumar Mishra
Partner
COP No. 24077
Peer review No.- 2172/2022
UDIN: F009992F001621624
Date: 17/10/2024
Place: Mumbai

